 NMSEA’s 2021 (20th)

Annual Conference

*Either attend Virtually or In Person (your choice)*

Indian Pueblo Cultural Center

2401 12th St NW

Albuquerque, NM 87104

**Wed 10/20/21 and Thursday 10/21/21 and Friday 10/22/2021**

**5 PM – 7:30 PM 8 AM – 5 PM 8 AM – 5 PM**

Early Bird (Before 10/07/21) $325.00

Late Bird (After 10/06/21) $375.00

To Register for the Convention either:

1. Go to Eventbrite.com, search for NMSEA and register on-line

Or

1. Complete this registration form and submit:

Mail to NMSEA, PO Box 30974, Alb. NM 87190-0974

Or

Fax to 505-298-2191

Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ PTIN \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Member of NMSEA? Yes No Attending? Virtually In Person

I prefer to pay by credit card. Please charge my Visa\_\_\_\_ MC\_\_\_\_Amer Ex\_\_\_\_

Card# \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Expiration date\_\_\_\_\_\_\_\_\_\_ Security Code \_\_\_\_\_\_\_\_\_Zip Code \_\_\_\_\_\_\_\_\_\_\_\_

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Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Featuring:

Wednesday 10/20/21

Ethics – Lynne Shupp, EA, RFC

*More specifically, Pandemic Ethics and how those challenges that are still with us. Presented In person (2 CE)*.

Thursday 10/21/21

Trusts & Estates – Ellen Briscoe, EA

*Ellen will offer a full 6 hours of study on Trusts and Estates. This will be a very thorough and complete look at the Form 1041 and the theory behind when it needs to be filed and how to prepare it. Even if you think that you will never have to experience this in your practice, you need to know the theory and how to answer your client’s questions. Presented In person. (4 CE)*

IRS Update – Lelah Martinez, IRS Liaison Practitioner

*An update on the Advanced Child Credit and the IRS portals. What the IRS is doing to try to make your job a little easier. Presented Virtually (2 CE)*

Tax Issues for Writers & Self Publishers – Forest Davis, EA

*So, you have a client that has written (or wants to write) that best seller. This class will discuss current vs capitalized costs, recognizing income, business vs hobby, and entity creation. (Presented Virtually (2 CE)*

Friday 10/21/21

Social Security Issues – Brad Yablonsky

*Trying to answer those questions that your clients always have. Is Social Security taxable? What are the benefits available after divorce or death? When should I start taking my Social Security benefits? Presented In Person (2 CE)*

Virtual Currency – John Sheeley

*This topic is not going to go away. We may never really understand this “pretend money”, but there are tax consequences that we need to be aware of. Presented Virtually (2 CE)*

Trusts & Estates – Ellen Briscoe, EA

*Continued. Presented in person (2 CE)*

Cannabis – John Sheeley

*This Industry is about to be legalized in New Mexico. You will need to know how to prepare that business return and what expenses are and are not allowed. Presented Virtually (2 CE)*