

Release dates for each book are noted in the descriptions. HOWEVER, NMSEA HAS NO CONTROL OVER WHEN THE BOOKS ARE ACTUALLY PUBLISHED OR WHEN THE BOOKS WILL BE SHIPPED. Books will be mailed out. See order form for payment options. The order cutoff date is <u>September 30, 2023</u>. Orders received after that date will incur additional shipping and handling charges.

NMSEA will not get any rebate credit if you mail in your order using the standard Thomson Reuters website order form.

1040 Quickfinder® Handbook [Q40P] covers all aspects of preparing a 1040 return including separate tabs on Sch A & B, Sch C & F, Sch D, Sch E, Sch SE, Form 2106, Form 4797 and Form 4562. Other tabs include: Autos and Listed Property, At Risk, Tax Credits, Children, Pensions, Social Security, Estate & Financial Planning, and Government & Economy.

Scheduled release date: December 2023. Price: \$74 [3-ring binder version \$77]

<u>Small Business Quickfinder® Handbook [QSBP]</u> covers all aspects of preparing returns for Partnerships, C-Corporations, S-Corporations, Fiduciaries, Gift and Estates, Payroll, LLC's, LLP's, and Exempt Organizations. Other tabs include: Depreciation, Accounting Principles, Starting a New Business, Acquisitions and Dispositions, Tax Credits and Tax Planning. **Scheduled release date: December 2023. Price: \$74 [3-ring binder version \$77]** 

Premium Quickfinder® Handbook [QPEP] The new Premium Quickfinder Handbook is a handy combination of the most important 1040 and Small Business topics that you need to complete tax returns for individuals and businesses. Has 27 chapters with 26 descriptive topical tabs of information on how to prepare individual and small business returns. This Handbook includes over 500 pages of individual and small business quick reference tax information provided in source. The Premium Quickfinder Handbook has the traditional laminated cover and tabs, colored pages, tax humor, tax tables, convenient pocket insert and much more. **Scheduled release date: Dec 2023. Price: \$101 [3-ring binder version \$105]** 

<u>All States Quickfinder® Handbook [QSTP]</u> contains a complete, concise and consistent summary of every state's instructions for filling out state individual income tax returns. Provides nonresident & part-year resident filing instructions. Each state has its own tab. 500+ pages. **Schedule release date: December 2023. Price: \$112** 

Individuals--Special Tax Situations Quickfinder Handbook [QSSP] This handbook helps preparers through the maze of unique tax rules that apply to individuals due to their occupations, their investments, or because they are going through certain life events. Scheduled Release date: December 2023. Price: \$74

<u>Depreciation Quickfinder® Handbook [QDEP]</u> The only handbook you need to deal with tax depreciation and business property issues – determining recovery periods, computing depreciation, capitalizing expenses and much more. **Scheduled release date: December 2023. Price: \$74** 

Tax Planning for Individuals Quickfinder® Handbook [QIPP] Expand your practice to include income, estate and gift tax planning services to individual clients. Covers many topics including residences & vacation homes; stock, bonds & mutual funds; real estate; children & education; divorce; retirement plans; and AMT. **Scheduled release date**: **May 2023**. **Price**: \$74

Social Security and Medicare Quickfinder® Handbook [QSMP] Traditional Quickfinder Handbook with 18 well-labeled and easy-to-use laminated tabs with reliable and concise quick reference information on topics that range from becoming eligible for and receiving Social Security, Medicare, and Medicaid to how to receive benefits! Also includes information on insurance relevant to an aging population, including long-term care and medigap insurance. **Scheduled release date:**December 2023. Price: \$74

<u>IRA and Retirement Plan Quickfinder® Handbook [QIRP]</u> covers the rules for IRAs and retirement plans - eligibility, making contributions, limits on contributions and elective deferrals, covering employees, how distributions are taxed and when they are required, penalties, and selecting beneficiaries. **Scheduled release date: June 2023. Price: \$74** 

<u>Quickfinder® Annual Tax Update Handbook [Q23TP]</u> discusses relevant new 2023 tax legislation, court cases, tax regulations and IRS pronouncements affecting individuals and small businesses. **Scheduled release date: December 2023. Price: \$74.** 



## **QUICKFINDER ORDER FORM**

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